

Digital in MFF

2021-2027



Info day Portugal, 27-28 June 2019

DIGITAL IN MFF 2021-2027

Objective: ensure that Europe <u>drives</u> the digital transformation of society and economy, bringing benefits to <u>all citizens and businesses</u>



More specifically to:

- Reinforce the EU's digital capacities (computing, data, cybersecurity, AI,..)
- Ensure their widest possible roll out and maximise their benefits
- Prepare for and lead the development of next generation technologies
- Build a world-leading connectivity infrastructure
- Support creators and ensure the widespread distribution of their works



Complementarities and synergies with other programmes supporting digital

Digital Europe: Capacities & roll out

- 1. High Performance Computing
- 2. Artificial Intelligence
- 3. Cybersecurity
- 4. Advanced digital skills
- 5. Digital transformation and interoperability

Digital in Horizon Europe <u>R&D&I</u>

- 1. Digital under "global challenges"
 - Digital and industry cluster
 - Digital in other clusters security, health, mobility, energy, environment,..
- 2. Open Innovation
- 3. Research Infrastructure under Open Science

Connecting Europe Facility - Digital <u>Connectivity</u>

- 5G roll out
- BB 4EU, Connecting communities
- Synergies with Transport /Energy

Creative Europe MEDIA

Invest EU Research, innovation & digitisation

European <u>Regional Development</u> Fund / Cohesion Fund

Horizon Europe

is the Commission proposal for a € 100 billion research and innovation funding programme for seven years (2021-2027)



to strengthen the EU's scientific and technological bases



to boost Europe's innovation capacity, competitiveness and jobs



to deliver on citizens' priorities and sustain our socioeconomic model and values

Additional € 4.1 billion are proposed to be allocated for defence research, in a separate proposal for a European Defence Fund



Horizon Europe – Why?



Horizon Europe: investing in R&I to shape our future

- The vision:
 - " a Europe that protects, a Europe that empowers, a Europe that defends"

Jean-Claude Juncker

- Tackling climate change (35 % budgetary target)
- Helping to achieve Sustainable
 Development Goals
- Boosting the Union's competitiveness and growth





While benefiting from world–class research and strong industries...

Our knowledge and skills are our main resources.

- → 7% of the world's population
- → 20% of global R&D
- → 1/3 of all high-quality scientific publications





...Europe fails to transform leadership in science into leadership in innovation and entrepreneurship



We need a new level ambition and a renewed R&I agenda to be in pole position

- Ensuring essential investment and stimulating private investment
- Making regulatory frameworks fit for innovation
- Becoming a front runner in market-creating innovation
- Reconnecting R&I with citizens through EU-wide R&I missions
- Supporting the dissemination of innovation throughout the Union
- Investing in skills and empower universities to become more entrepreneurial and interdisciplinary





Added value through Horizon Europe:





Horizon Europe – What?



Horizon Europe: evolution not revolution

Specific objectives of the Programme





Budget: €100 billion* (2021-2027)



* This envelope includes EUR 3.5 billion allocated under the InvestEU Fund.

€ billion In current prices

Open Science

Global Challenges & Ind. Competitiveness

Open Innovation

Strengthening ERA

Euratom



Clusters in 'Global Challenges and Industrial Competitiveness'

Clusters	Areas of intervention	
Health	 * Health throughout the life course * Non-communicable and rare diseases * Tools, technologies and digital solutions for health and care 	 * Environmental and social health determinants * Infectious diseases * Health care systems
Inclusive and Secure Societies	 * Democracy * Social and economic transformations * Protection and Security 	 * Cultural heritage * Disaster-resilient societies * Cybersecurity
Digital and Industry	 * Manufacturing technologies * Advanced materials * Space * Circular industries 	 * Key digital technologies * Artificial intelligence and robotics * Advanced computing and Big Data * Next generation internet
Climate, Energy and Mobility	 * Climate science and solutions * Energy systems and grids * Communities and cities * Industrial competitiveness in transport * Smart mobility 	 * Energy supply * Buildings and industrial facilities in energy transition * Clean transport and mobility * Energy storage
Food and Natural Resources	 * Environmental observation * Agriculture, forestry and rural areas * Food systems * Circular systems 	 * Biodiversity and natural capital * Sea and oceans * Bio-based innovation systems



Horizon Europe – What's new?



Lessons Learned **Key Novelties** in Horizon Europe from Horizon 2020 Interim Evaluation **European Innovation** Support breakthrough Council innovation Create more impact through **R&I** Missions mission-orientation and citizens' involvement **Extended** association Strengthen international 15 possibilities cooperation **Reinforce openness Open science policy** New approach to **Rationalise the funding Partnerships** landscape



European Innovation Council

Support to innovations with breakthrough and disruptive nature and scale up potential that are too risky for private investors.

European Innovation Council Helping innovators create markets of the future, leverage private finance, scale up their companies,

Innovation centric, risk taking & agile, proactive management and follow up

Two complementary instruments bridging the gap from idea to investable project

Pathfinder: grants (from early technology to pre- commercial) Accelerator: grants & blended finance (from pre-commercial to market & scale-up)





R&I Missions

Relating EU's research and innovation better to society and citizens' needs; with strong visibility and impact

A mission is a portfolio of actions intended to achieve a **bold and inspirational as well as measurable goal** within a set timeframe, with impact for science and technology, society and citizens that goes beyond individual actions.

Horizon Europe proposal defines mission characteristics and elements of governance

Specific missions will be **co-designed with Member States, stakeholders and citizens** and programmed within the Global Challenges and Industrial Competitiveness pillar (drawing on inputs from other pillars)



New approach to European Partnerships

New generation of objective-driven and more ambitious partnerships in support of agreed EU policy objectives

Key features

- Simple architecture and toolbox
- Coherent life-cycle approach
- Strategic orientation

Co-programmed

Based on Memoranda of Understanding / contractual arrangements; implemented independently by the partners and by Horizon Europe

Co-funded

Based on a joint programme agreed by partners; commitment of partners for financial and in-kind contributions & financial contribution by Horizon Europe

Institutionalised

Based on long-term dimension and need for high integration; partnerships based on Articles 185 / 187 of TFEU and the EIT-Regulation supported by Horizon Europe



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Digital Europe Programme



Digital Europe programme: why?



- Mismatch between demand and supply of essential digital capacities
 - E.g. Latest computing, data and software tools to lead in digital transformation
- A clear investment gap in such capacities and infrastructures
 - <u>HPC</u>: EU scientists and engineers turn massively to computing resources outside Europe
 - Lack of large data sets for <u>AI</u>, lack of real scale testing facilities,...
 - Fragmentation and low investment in cybersecurity
 - Skills: more than 400,000 EU vacancies in these fields
- Public sector does not play its role of "first mover"
 - In <u>deploying latest</u> technologies to offer <u>best services</u> to citizens and business
- Difficult for SMEs to acquire/access latest technologies and skills
 - Market failure where upstream public intervention is instrumental



Digital Europe programme – What?

Reinforcing digital capacities. Ensuring their best use.



#EUBudget #DigitalEurope



Coordinated public investments at EU level

- Targeting areas where EU investment has clear added-value
- High investment levels that no Member State can
 easily do alone
- Areas where there is a need to aggregate resources
 - computing power, data, expertise
- Areas where interoperability is important
 - To achieve a Digital Single Market
 - For wide diffusion across the EU



Three levels of intervention



Co-investing with MS in high-end infrastructures





Ensuring best use of capacities in public sector & industry





- Application areas: health, environment, climate, security, research, etc.
- Implementation: indirect management (EuroHPC Joint Undertaking)

Artificial Intelligence

Bring the power of the AI to businesses & public administrations

Strengthen testing and experimentation facilities across the EU



Facilitate safe access and storage of data and algorithms

 Application areas: health, earth/environment monitoring, mobility, security, manufacturing, finance, etc.

Implementation: direct management

Cybersecurity and Trust



Support procurement of advanced equipment, tools & data sharing infrastructures

Su Su

Support cyber ranges/testbeds



Certifications Ensure wide deployment of latest solutions across the economy

Reinforce capabilities for high level of network (including MeliCERT) & information systems

 Application areas: public sector, critical infrastructures, health, environment, research, etc.

Advanced Digital Skills

€ 700 million to support new opportunities for people to gain advanced digital skills to support the deployment of AI, HPC, Cyber



Long-term training courses for students and working people



On-the-job trainings and traineeships for young people



Short-term training courses for small businesses

 Implementation: primarily direct management (possibly using an executive agency) and indirect management (EuroHPC JU and the Cybersecurity Competence Centre)

Deployment, use of digital capacities and interoperability



Support digital transformation of areas of public interest

Support digital transformation of industry

Uptake of new Technologies and ensure continuous capacity to adapt to fast evolving trends

- Application areas: public administrations, health and care, education, judiciary, transport, energy, environment, culture and creative sectors, etc.
- Implementation: direct management (partially with Executive Agency)

Digital Innovation Hubs

Bringing the benefits of digital technologies to all our businesses across the European Union



EU support for one DIH per region





Co-investment with Member States

Focus on SMEs and public services



Focus on HPC, AI, Cybersecurity and Digital Skills



A strong European network of Digital Innovation Hubs



Connecting Europe Facility - **DIGITAL**





- Efficient and interconnected TEN-T
- Smart (digital), sustainable (e.g. alternative fuels), inclusive, safe and secure TEN-T
- TEN-T adapted to military mobility requirements



ENERGY

€8.65 billion (2021-2027)

- integration of the internal energy market
- interoperability of networks across borders & sectors
- decarbonisation
- security of supply
- renewables crossborder cooperation

E S billion (2021-2027)

- deployment of very high capacity digital networks and 5G systems
- increased resilience and capacity of backbone networks on EU territories
 - digitalisation of transport & energy networks





DIGITAL €3 billion

Focus on infrastructure:

- deployment of very high capacity digital networks and 5G systems
- increased resilience and capacity of backbone networks on EU territories
- digitalisation of transport & energy networks

Strong alignment with Gigabit Society Strategy objectives

- Gigabit connectivity for socio-economic drivers (schools, hospitals, etc.)
- Very high quality connectivity for local communities (WiFi4EU bis)
- **5G corridors** along major transport paths
- Very high capacity networks to households in mild market failure areas
- Key international connectivity / backbone networks
- **Digital operational platforms** for energy and transport networks

Complementary to ESIF, InvestEU and Digital Europe Programme

Preparatory steps for implementation

Stakeholder consultation

- Targeted consultation: late June October 2019 (tbc)
- Digital Excellence Forum @ ICT Proposers' Day 2019: 19-20 September 2019



Find out more about digital in MFF

EU budget for the future

http://ec.europa.eu/budget/mff/index_en.cfm

Facebook Digital Single Market Twitter @DSMeu @GabrielMariya @Ansip_EU

#EUBudget #DigitalEurope





Thank you !

#DigitalEurope

http://ec.europa.eu/digital-europe




International Cooperation

Tackling together global societal challenges; access to the world's best talents, expertise and resources; enhanced supply and demand of innovative solutions

Extended openness to association

- Third countries with good capacity in science, technology and innovation
- Taking into account objective of driving economic growth in Europe through innovation
- General opening for international participation
- Intensified targeted actions (flagship initiatives, joint calls, etc.)





Open Science

Better dissemination and exploitation of R&I results and support to active engagement of society

- Mandatory Open Access to publications: beneficiaries must ensure the existence of sufficient rights to comply with open access requirements
- Mandatory Data Management Plan for FAIR (Findable, Accessible, Interoperable, Re-usable) and Open Research Data : for all research data with possibilities to opt-out from open access requirements
- Support to researcher skills in and reward systems for open science
- Use of European Open Science Cloud



Agenda

- Co-legislative state-of-play for Digital Europe
- Rationale behind Digital Europe
- Digital Europe Specific Objectives
- Preparatory steps for implementation
- Q&A



Co-legislative state of play for Digital Europe

Key steps:

- 6 June 2018 Commission proposal for Digital Europe
- 13 February 2019 preliminary political agreement at trilogue
- 13 March 2019 Coreper endorsement
- 17 April 2019 first reading vote in the European Parliament

Next steps:

- Autumn 2019 \rightarrow ? final agreement
 - After overall budget agreement in Council, individual budget negotiations
- 2021 Start of 2021-2027 MFF



Possible elements for the 2021-2022 orientations

Building essential digital capacities

- Co-invest with Member States on new high-end infrastructures
- Upgrade and consolidate available capacities at EU or Member State level
- Advanced digital skills
- Digital Innovation Hubs

Deploy and use the capacities

- Aiming for high-impact deployment
- Widening the best use of digital technologies
- Exploit interdependencies



POSSIBLE EXAMPLES OF PROJECTS

Work on the strategic orientations is in progress and subject to change



(1) Building essential digital capacities

- High Performance Computing
 - i. Towards exascale supercomputing
 - ii. Ensure the widest access to HPC infrastructure
 - iii. Widen the use of HPC and applying it across sectors
- Artificial Intelligence
 - i. Establish EU-wide common data spaces
 - ii. Develop Large-scale Testing and Experimentation Facilities
 - iii. Scale up the European AI platform
- Cybersecurity
 - i. Key capacity building: the cybersecurity shield
 - ii. Accelerate cybersecurity certification
 - iii. Widen the deployment of cybersecurity tools
 - iv. Support the NIS Directive implementation



(1) Building essential digital capacities (cont.)

Advanced Digital Skills

- i. Develop Master's programmes or modules in key capacity areas
- ii. Develop short term training courses in key capacity areas
- iii. Maintaining and populating the platform for Skills and Jobs
- Digital Innovation Hubs
 - i. Set up of the initial network (first year)
 - ii. First network enlargement (second year)



(2) Deploy and use the capacities (i) Aiming for high-impact deployment

- Digital transformation of for better and sustainable Health and Care
 - i. Connecting health data (infrastructures, interoperability)
 - ii. Building trust and innovation for digital health and care
 - iii. Advanced digital skills for health and care professionals
- Clean, sustainable and Smart Communities and Mobility
 - i. Deployment of Open Cross-sectorial Urban Digital Platforms and Crossborder Mobility as a Service Solutions
 - ii. Deployment of innovative smart city and smart mobility applications by SMEs and start-ups
 - iii. Establish world-reference testing and experimentation facilities
- Blockchain
 - i. Deployment and enhancement of European Blockchain Services Infrastructure
 - ii. Deployment of services of public interest (and their possible integration in EBSI)



(2) Deploy and use the capacities (i) Aiming for high-impact deployment (cont.)

Digitising Public Services

- i. Roll-out of the Digital Transformation platform and the Once-Only Principle technical infrastructure at local and regional level
- ii. Implementation of the interoperability incubator infrastructure for testing innovative GovTech services

• Agri-food

- i. Develop/scale up large-scale reference experimentation and testing facilities
- ii. Ensure the link/collaboration between the network of specific agrifood hubs and the network of European DIH
- Digital Culture
 - Digital transformation of cultural heritage institutions through deployment of innovative and emerging technologies, in particular 3D
 - European Commission

ii. Europeana

(2) Deploy and use the capacities (i) Aiming for high-impact deployment (cont.)

Cloud federation as a service

- i. Federation of pan-European cloud services for the provision of public services (services of general interest of *public* nature)
- ii. Federation of pan-European cloud services for the provision of [transport] and [energy] services (services of general interest of *economic* nature)
- Digital for a Clean Planet



(2) Deploy and use the capacities (ii) Widening the best use of digital technologies

Building trust for digital transformation

- i. Safer internet for kids
- ii. Platform for combating disinformation

Language Technologies

- i. Standards and technology to allow artificial intelligence resources to be usable under local language requirements
- ii. Automatic aggregation of existing data sets and access to appropriate high performance computing power
- Digital transformation of learning and education
 - i. Digital transformation of schools

