

Fuel Cells & Hydrogen Research in Europe

Hydrogen as Enabler for a Carbon-neutral Society



Our vision and mission

Hydrogen Europe Research aims to contribute to the achievement of carbon neutrality by strengthening the European hydrogen industry and ensuring high-level research in Europe. We actively support Research Institutes and Universities involved in the development of a new industrial ecosystem based on hydrogen.

Our mission is based on 4 pillars:

RESEARCH

Low Technology
Readiness Level (TRL)
research is still
needed to develop
the next generations
of materials,
components and
products.

INFRASTRUCTURES

The development of research and technology infrastructures is essential to bringing new technologies into the market.

SUSTAINABLE DEVELOPMENT

The evaluation of the carbon and environmental footprint related to the production, distribution, and usage of hydrogen is fundamental.

EDUCATION

An educational framework should be a priority of European and national policies, as it can play a vital role in developing a new European workforce on hydrogen technologies.



Structure

GENERAL ASSEMBLY

EXECUTIVE BOARD

SECRETARIAT

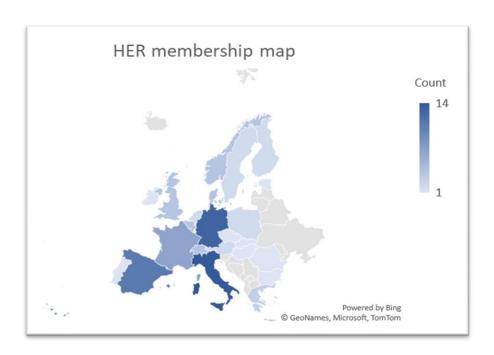


Hydrogen Europe Research at a glance

We represent the European Hydrogen Scientific Community with 103 members in 25 countries.



50 Higher education establishments
53 Research organisations



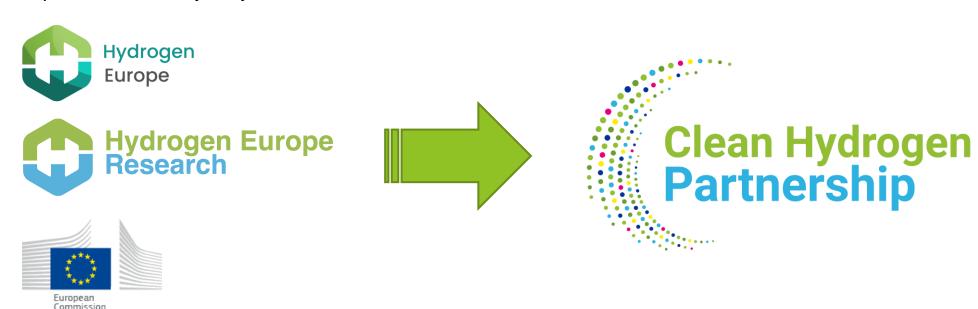


500+ scientists
involved in defining priorities
for the FCH sector



Clean Hydrogen Partnership

In collaboration with the public and private members of the Clean Hydrogen Partnership, Hydrogen Europe Research participates to the identification of annual and multi-annual research & innovation priorities and the elaboration of research topics included in yearly Annual Work Plans.

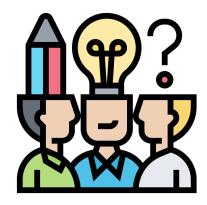


- ➤ EC representation DG R&I, DG ENER and DG MOVE
- Total EU financial contribution to the Clean Hydrogen JU: 1 Billion €
- Private partners shall at least match this contribution through In-Kind contributions
- Administrative costs are shared between the public and private partners

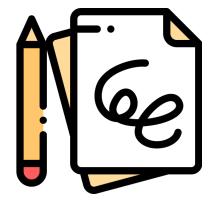


Clean Hydrogen Partnership – Involvement of HER

<u>In collaboration with Hydrogen Europe and the European Commission, Hydrogen Europe Research members are active in:</u>



Identification of Annual
(Annual Work Plans) and MultiAnnual (SRIA) priorities at
Roadmap-level



Drafting of Research and Innovation topics included in the Annual Work Plans



Workshops organised by the Commission & JRC



Set of 20 Roadmaps to address our objectives

Technical Committee 5 – Cross-Cutting Research Activities

S10 Cross-Cutting

RM18.1 - LCA, Sustainability & Recycling, RM18.2 RCS & Safety, RM18.3: Education & Awareness

Comms

Knowledge

Safety

Int'l coop.

PILLAR H2 PRODUCTION

SO1 Produce Clean H2

RM01 - Electrolysis

RM02 - Other modes of production

SO2 Integrate renewables

RM03 - Role of electrolysis in the energy system

SO7 Decarbonise Industry

RM17 - H2 in industry

Technical Committee 1 – Hydrogen Production

PILLAR H2 DISTRIBUTION

SO3 Deliver Clean H2 at low cost

RM04 - Large scale storage

RM05 - Pipeline transport (grid)

RM06 - Liquid carriers

RM07 - Non-pipeline transport

RM08 - Key technos for distribution

SO4 Develop H2 infrastructure

RM09 - HRS for multiple applications

Technical Committee 2 – Hydrogen storage, transport & distribution

PILLAR H2 END USES

Technical Committee 3 - Transport

SO5 Competitive H2 vehicles

RM10 - Building blocks

RM11 - Road Heavy-Duty

RM12 - Maritime (inc. ports)

RM13 - Aviation (inc. airports)

RM14 - Rail

SO6 H2 for Heat & Power

RM15 - Stationery H2 fuel cells

RM16 - H2 Turbines & burners

SO7 Decarbonise Industry

RM17 - H2 in industry

Technical Committee 4 - Heat & Power

Technical Committee 6 **Supply Chain**

Manufacturing & scale-up SO9 Supply Chain

S08 Hydrogen Valleys

Integrated H2 ecosystems combining multiple applications (ports, airports, industrial hubs, cities, etc.)

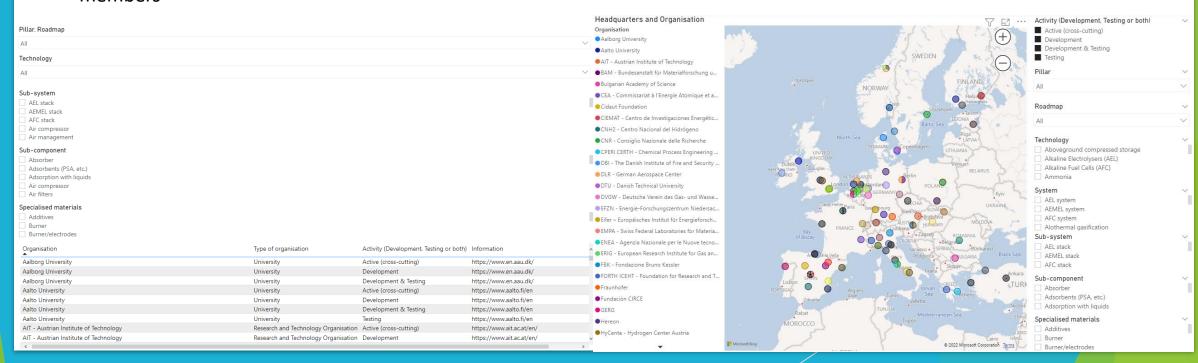
Technical Committee 7 – Hydrogen Valleys



Other activities: Mapping of HER members' research activities and infrastructures

As enshrined in the Statutes of the Association, HER members have the duty to specify which research activities they undertake in their organisation

- The consolidated data will be available to members on the intranet
- Useful to identify stakeholders active on the same technologies in view of collaboration
- ➤ In parallel, HER will soon initiate a mapping of research and technology infrastructures present in Europe, starting with its members





Other activities: Policy & Skills

In 2021, two new Working Groups were set up within HER

Policy Working Group:

Discussion and identification of policy topics of interest for HER's research community stemming from existing or upcoming European policies.

Defending the view of RTOs and universities by **drafting position papers and taking action to voice our opinion.** A technical paper entitled "For a long perspective impact of European Research and Industrial Sectors" was released in February 2022.



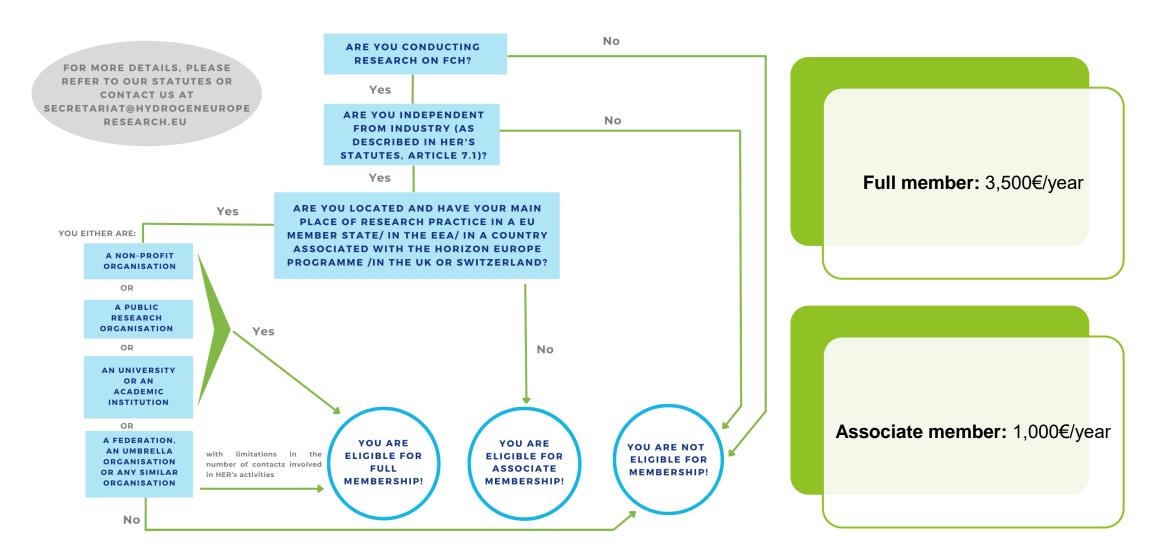
Skills Working Group:

Following the launch of the European Pact for Skills by the European Commission on 10 November 2020, HER has set up, together with Hydrogen Europe, a **working group on Skills** to reflect on the topic of skills, trainings, and education in the field of hydrogen and fuel cells.

HER is also a **partner in the <u>FCH Observatory</u>** and manages the data stream on Education and Training.



Become a Hydrogen Europe Research member!







Thank you for your support!



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