

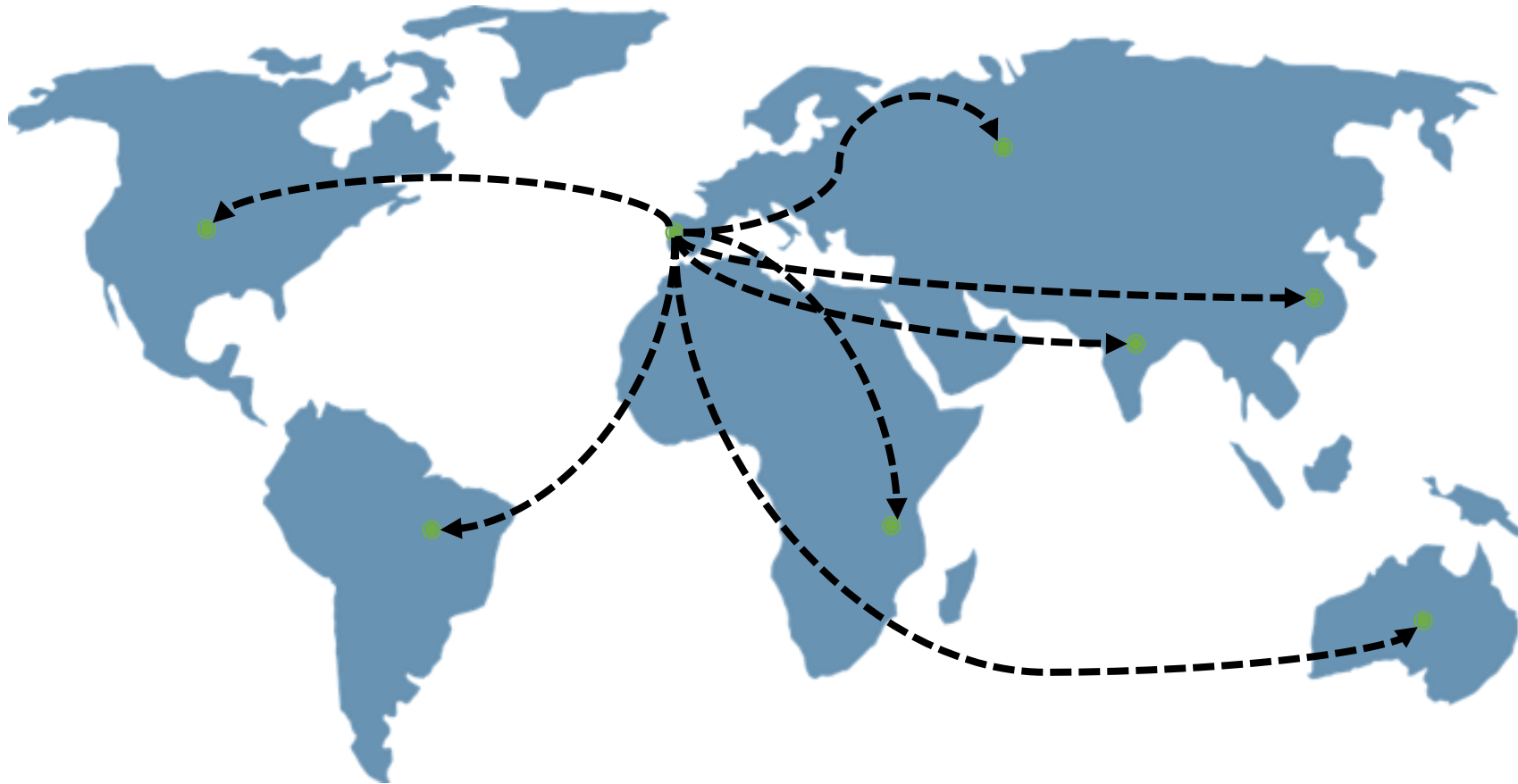
# Who are we? an outlook on the Portuguese ASD industries



Main export markets for our members are in Western Europe due to proximity...



... but we have proven business models throughout the world, in fact Brazil is the largest importer of Portuguese aerospace exports due to Embraer group operation, with US the second market...





# Going Digital ...



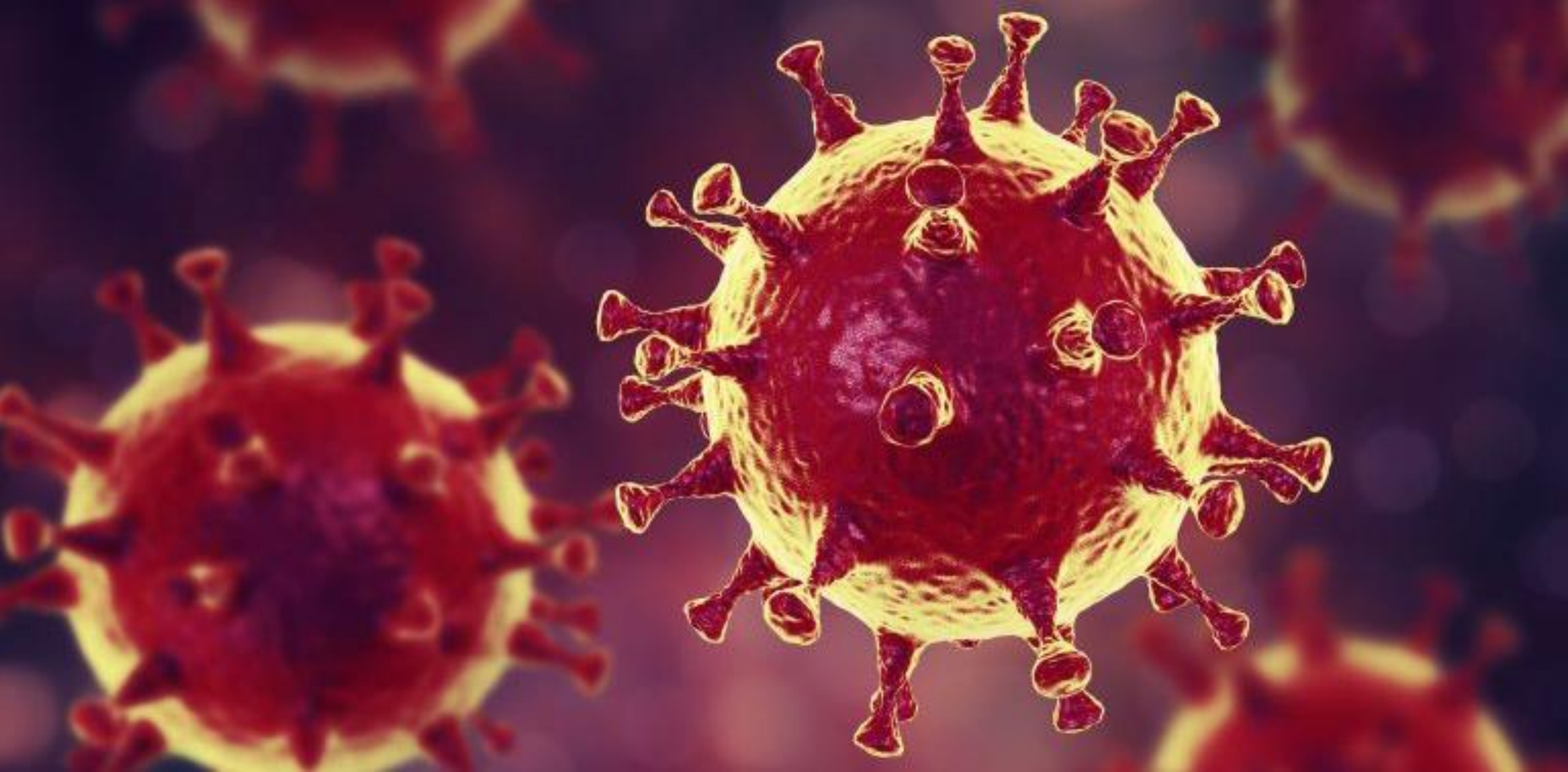
# Aerospace Portuguese ecosystem is attracting more and more international players ...

- *Excellent support ecosystem*
- *High Quality standards*
- *High Qualified personnel*
- *Labour competitiveness*
- *Flexibility and Creativity*
- *Proximity*

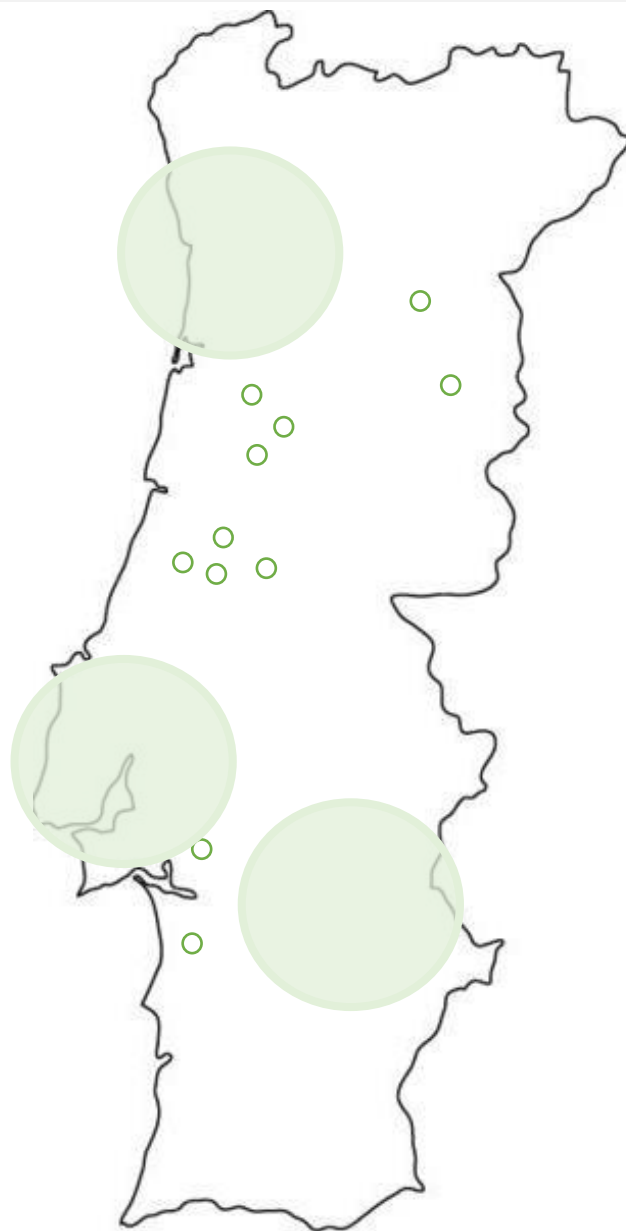




# COVID19

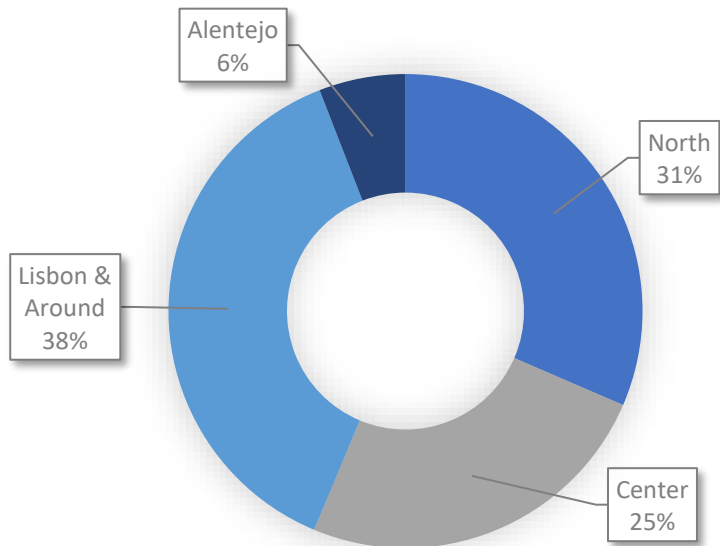


We are a national cluster with three main geographical activity poles ...

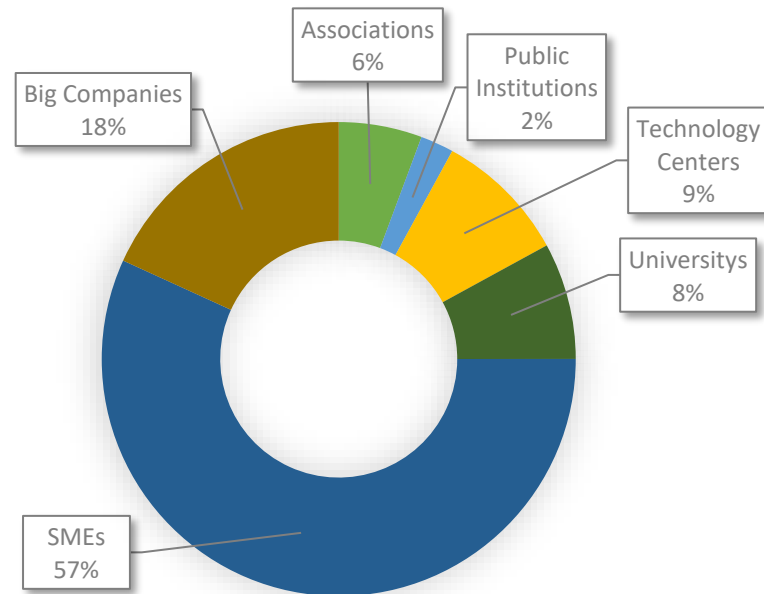


## Some of our numbers...

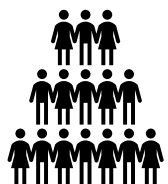
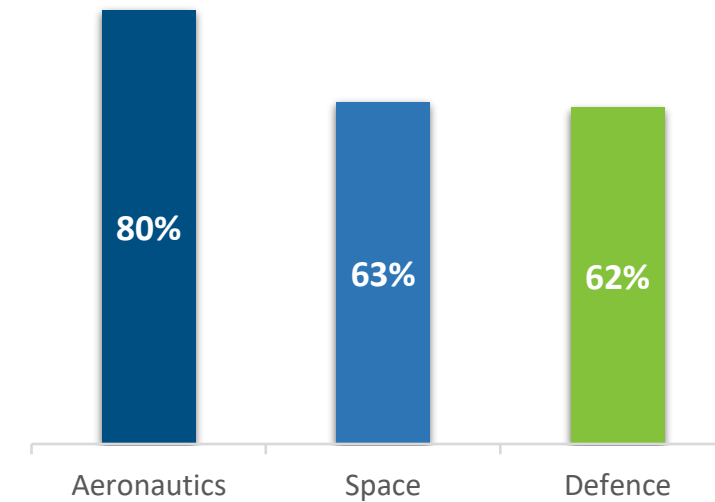
### Geographical Localization



### Type of Entities



### Sectors



**+120**  
Members



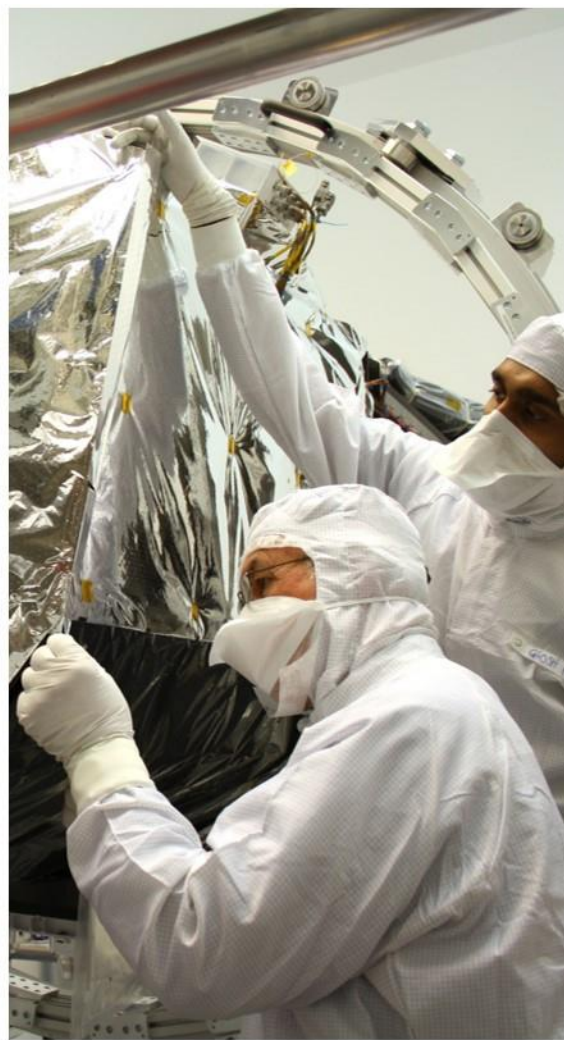
**1,74 MM €**  
Business Volume



**87%**  
Export



## Our members...



# Our Members ...



# Our Members ...





**Design...** from aircraft interiors to new plane configurations, from the sketchboard to full-scale prototyping



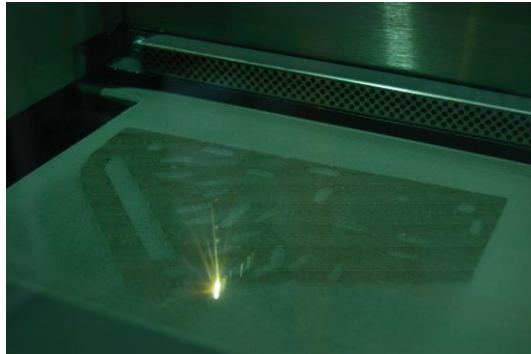


# Engineering... from aerostructures to systems and products





# Manufacturing... from tooling to machining to systems integration and testing





# MRO ... from components to systems to full aircrafts maintenance and retrofit



# Aeronautics Market, what is the Portuguese context?

## Portugal is climbing the value added chain...

**AERO·NEXT** **PORTUGAL**



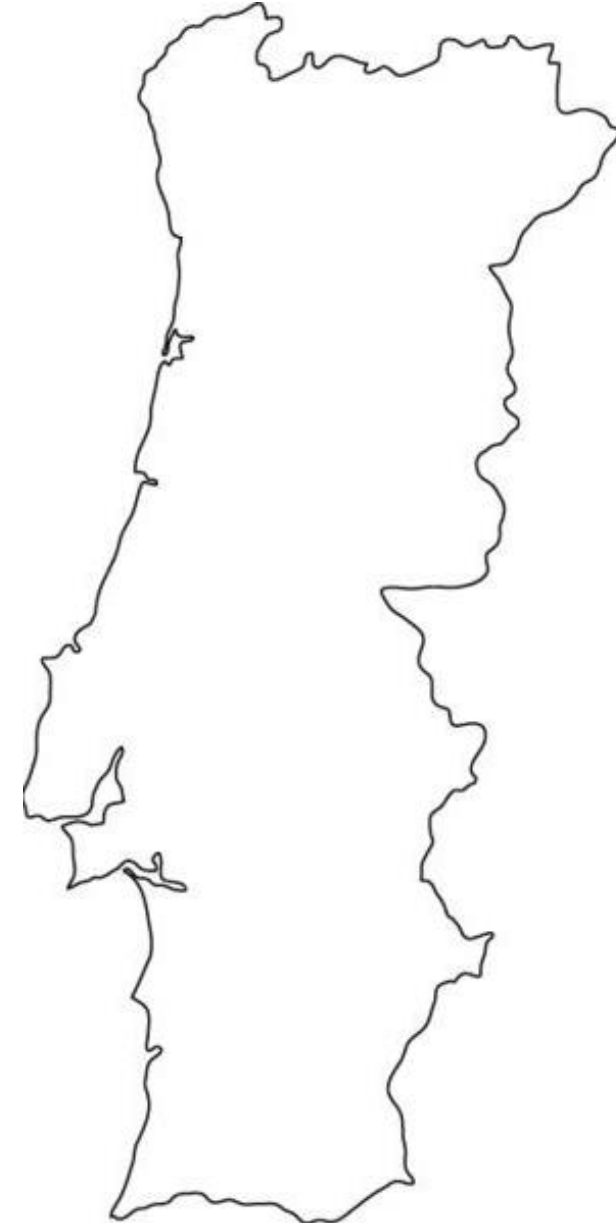
REGIONAL AIRCRAFT



UAS ARX



AAM SERVICES





Markets and Opportunities



Innovation and Value Creation



People and Competences



Funding and Regulatory



# Our annual event: AED DAYS 2023



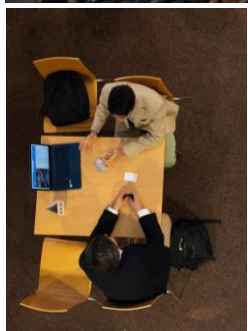
**2022**

**+670**

participants

**+300** companies

**26** countries



***AEDDays 2023***  
***10<sup>th</sup> edition***  
***30<sup>th</sup> May to 2<sup>nd</sup> June***

# Thank You !

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