

CBE JU Call 2024 Portugal Info Day

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The Circular Bio-based Europe Joint Undertaking

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Circular Bio-based Europe Joint Undertaking

€2 billion public-private initiative

Launched in 2021, operates until 2031 Part of Horizon Europe programme **European Union** Represented by the **European Commission** Contributing to the European Green Deal Bio-based Industries Consortium Building on the success of its predecessor

CBE JU is funding projects that deliver bio-based solutions – materials and products made from waste and biomass – in an innovative, sustainable and circular way

BBI JU



Supporting the European Green Deal



Contributing significantly to the **2030 climate targets,** paving the way for climate neutrality by 2050



Increasing the sustainability and circularity of production and consumption systems



Developing and expanding the sustainable sourcing and conversion of biomass into bio-based products



...Supporting the deployment of bio-based innovation regional level, with a view to reviving rural and coastal regions



CBE JU general objectives







Accelerate the **innovation** process and development of bio-based innovative solutions

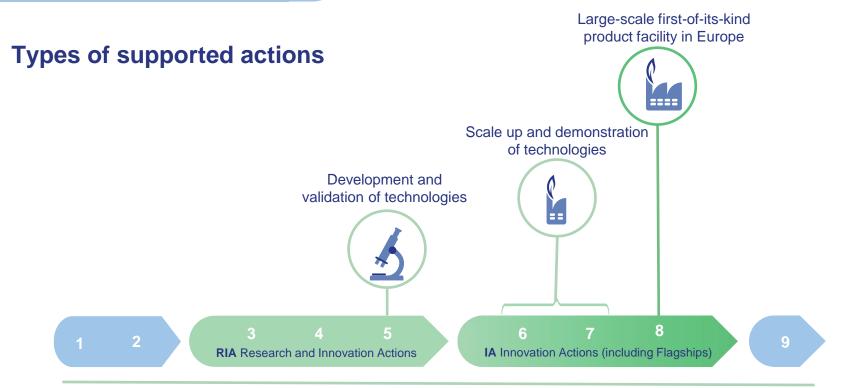


Accelerate market deployment of the existing mature bio-based innovative solutions



Ensure a high level of environmental performance of biobased industrial systems

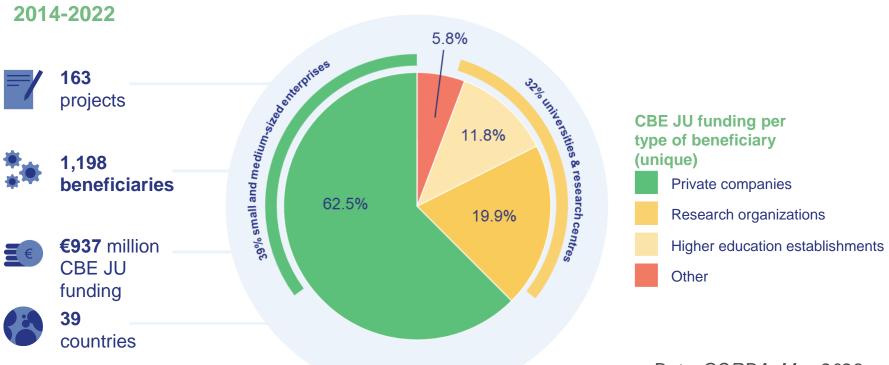




Technology Readiness Level (TRL)



CBE JU portfolio – building on BBI JU:



Data: CORDA, May 2023

CBE JU-funded:

Demonstration plant

Flagship biorefinery





Portugal Demonstration plant



projects

Calls 2014-2022 31 projects

- 8 IA- DEMOs
- 20 RIAs
- 3 CSAs

+ Call 2023!

- 1 FLAG
- OIA
- 2 IAs
- 3 RIAs
- 1 CSA

Calls 2014-2022

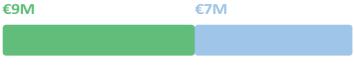
Call 2023 data to be confirmed after GAP closure on 22/05

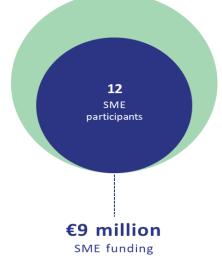


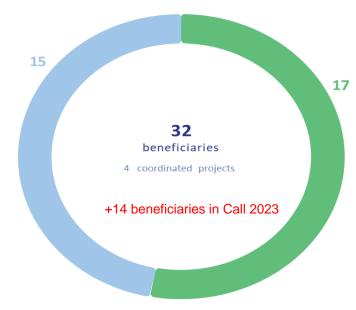
€16 million

Private companies

CBE JU funding in Portugal







Universities & research centres



Check all the projects in the country CBE JU Annual Work Programme: Topics and Specific Requirements

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Call 2024: 18 topics & budget

Type of action		Topics HORIZON-JU-CBE-2024	Million EUR
	IAFlag-01	Bio-based value chains for valorisation of sustainable oil crops	20
IA- Flagship	IAFlag-02	Bio-based dedicated platform chemicals via cost-effective, sustainable and resource-efficient conversion of biomass	20
i lagsilip	IAFlag-03	Bio-based value chains for valorisation of sustainable natural fibre feedstock	20
	IA-01	Bio-based materials and products for biodegradable in soil applications	15
	IA-02	Sustainable microalgae as feedstock for innovative, added-value applications	15
	IA-03	Enlarging the portfolio of commercially produced "Safe and Sustainable by design" (SSbD) solvents	15
IA	IA-04	Circular and SSbD bio-based construction & building materials with functional properties	15
	IA-05	Selective and sustainable (co)-production of lignin-derived aromatics	15
	IA-06	Innovative bio-based adhesives and binders for circular products meeting market requirements	15
	IA-07	Innovative conversion of biogenic gaseous carbon into bio-based chemicals, ingredients, materials	15
	R-01	Valorisation of polluted/contaminated wood from industrial and post-consumer waste streams	7
	R-02	Biotech routes to obtain bio-based chemicals/materials replacing animal-derived ones	7
RIA	R-03	Sustainable, bio-based alternatives for crop protection	10
	R-04	SSbD bio-based coating materials for applications under demanding and/or extreme conditions	7
	R-05	Innovative bio-based food/feed ingredients	7
	S-01	New forms of cooperation in agriculture and the forest-based sector	4
CSA	S-02	Mobilise inclusive participation in bio-based systems and supporting the CBE JU widening strategy and its action plan	3
	S-03	Supporting the CBE JU Deployment Group on Primary Producers	3



Call topic structure

Topic

Topic

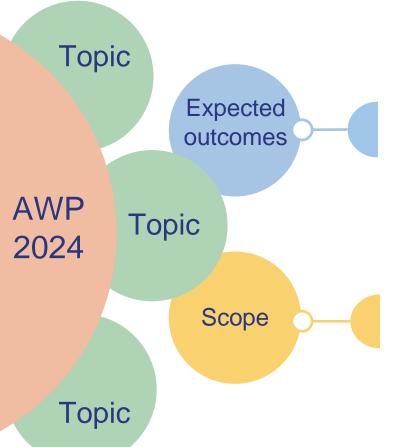
AWP 2024

Topic

HORIZON-JU-CBE-2024-XX-NN Topic title

Type of action	Research and Innovation Action
Indicative budget	The total indicative budget for the topic is EUR 10 million
Expected EU contribution per project	It is estimated that a contribution of EUR 5 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts
TRL	TRL 4-5 at the end of the project
Link to CBE JU Specific Objectives	1.1: Increase the intensity of cross-disciplinary research and innovation activities
Link to CBE JU SRIA Strategic Priorities	1.1.2: Develop innovative production systems in the bio-based industry 1.1.3: Develop innovative bio-based products
CBE JU KPIs	 4.5 Number of products with improved life cycle environmental performance 5.1 Number of innovative products that are biodegradable, compostable, recyclable, reused or upcycled (circular-by-design) 5.2 Number of projects developing circular production practices (incl. industrial & industrial urban symbiosis) 6 Increase innovative bio-based outputs and products

Call topic structure



The 'change' to be achieved

- Provides a broad description of what is the impact to be achieved by the project
- The dissemination and exploitation of future research results are vital for the impact`

The 'problem'

- Identifies the aspects of the challenge that needs to be tackled
- Specifies a perimeter to the problem described
- Does not specify the expected solutions to the problem, nor the approach to be taken



Horizon Europe + CBE requirements

Horizon Europe (HE) rules

- Eligibility
- Admissibility
- General annexes

HE evaluation criteria

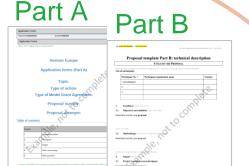
- Excellence
- Impact
- Implementation

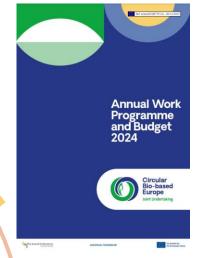
CBE Annual Work Programme 2024

- Topics
- Specific requirements
- Budget



Proposal structure





CBE JU Call 2024 specific requirements (1/2)

Specific CBE JU requirement	Type of action	Where to include it in Part B
Feedstock sourcing (eligibility condition)	RIA and IA, incl. FLAG	Part B – (Y/N) question
Feedstock sustainability requirements	RIA and IA, incl. FLAG	Part B – (Y/N) question
Description of feedstock	RIA and IA, incl. FLAG	Part B – 1.2 Methodology
Environmental performance - Ex-ante assessment		Part B – 1.2 Methodology
Identification of environmental issues	RIA and IA, incl. FLAG	
Estimation of environmental sustainability performance,		
Estimation of carbon removal potential		
Environmental sustainability and circularity - Ex-post		
assessment	RIA	Part B – 3.1 Workplan and
Dedicated task for RIA	IA- non FLAG	resources
Dedicated task or WP (LCA) for IA non-FLAG	FLAG	
 Dedicated task or WP (LCSA) for FLAG 		

CBE JU Call 2024 specific requirements (2/2)

Specific CBE JU requirement	Type of action	Where to include it in Part B
Multi-actor approach (MAA)	IA, incl. FLAG	Part B – 1.2 Methodology
	RIA and CSA, when specified	
Economic aspects:		
Economic viability	RIA	Part B – 2.2 Measures to
Business case and business model	IA, incl. FLAG	maximise impact – D& E&C
Business plan		FLAG: Annex (Business plan)
Digital technologies	RIA and IA, incl. FLAG	Part B – 1.2 Methodology
Cross-disciplinary aspects and Social Sciences and	All types of actions	Part B – 1.2 Methodology
Humanities (SSH)		
Recommendations to stakeholders	IA, incl. FLAG	Part B – 3.1 Workplan and resources

Recommendations for your proposal

- Follow the proposal template to make sure all specific requirements are well included.
- Read carefully the evaluation criteria and subcriteria and make sure that expert evaluators will find all the information required to assess them.
- Choose appropriate benchmarks and show how for the products/processes you're developing improve the current environmental performance against the existing alternatives.
- Provide evidence, references and/ or calculations to support your claims.
- Quantify your objectives, performance improvement and expected outcomes.
- Address all the elements included in the definition of business case, business model, business plan and economic viability check.



Similarities and differences with Horizon Europe



Funding rate

• RIA: 100%



CSA: 100%



Award criteria

- RIA, IA & CSA: Excellence, Impact, Implementation
- IA: + Impact Ability to ensure 15% (IA) or 20% (IAFlag) of in-kind contribution to operational activities (IKOP)
 = minimum IKOP percentage



Page limit

- RIA: 50 p.
- IA: 70 p.
- CSA: 30 p.



Scoring thresholds

- Excellence: 3/5
- Impact: 4/5
- Implementation: 3/5
- Total: 11/15



Score weighting factor

IA: Impact x 1,5

In-kind contribution to operational activities (IKOP)

IKOP = Total eligible costs – Requested EU contribution (of private members)

In CBE JU, the only private member is the Bio-based Industries Consortium (BIC).

→ Minimum percentage of IKOP must be reflected in the budget of partners that are BIC members.

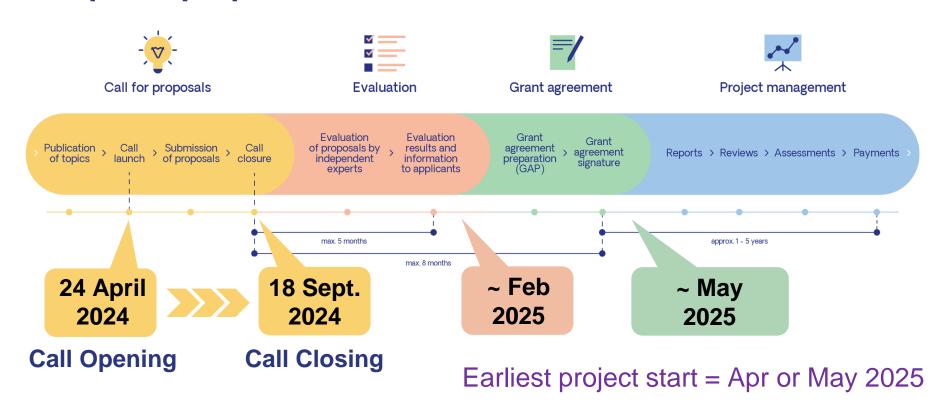
Example 1: IA Flagship Criterion: ≥ 20% IKOP	BIC member	Industry / Academia	Total eligible costs	Funding rate	Requested EU contribution	IKOP
Coordinator (BIC member)	Υ	industry	€ 7,000,000	60%	€ 4,200,000	€ 2,800,000
Beneficiary 1	N	academia	€ 590,000	100%	€ 590,000	
Beneficiary 2 (BIC member)	Υ	industry	€ 5,000,000	60%	€ 3,000,000	€ 2,000,000
Beneficiary 3	N	industry	€ 3,000,000	60%	€ 1,800,000	
Beneficiary 4	N	academia	€ 800,000	100%	€ 800,000	
TOTAL			€ 16,390,000		€ 10,390,000	€ 4,800,000

Percentage IKOP =
$$\frac{\text{€ }4,800,000}{\text{€ }16,390,000} = 29,3\% > 20\%$$

BIC has set up an open and fast procedure to become a BIC member: https://biconsortium.eu/membership

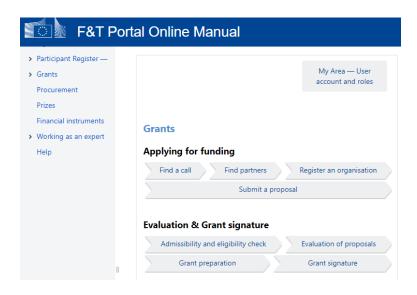


Proposal preparation





Two main sources of information



https://webgate.ec.europa.eu/funding-tendersopportunities/display/OM/Online+Manual



<u>https://www.cbe.europa.eu/open-calls-proposals</u>
(Incl. FAQ for applicants, link to networking platform,...)





CBE JU networking platform

- Annually updated & free partner search facility offered by CBE JU, more tailored to CBE needs than the Portal's partner search facility
- Open since mid-February 2024, will remain open until (at least) call closure on 18 Sept 2024
- Different services: 'Find & be found'
 - Partner search & expressing interest in on or more topics;
 - Presentation of project ideas
 - Showcasing / offering your expertise
 - Direct messaging & scheduling B2B meetings
 - Registration for the CBE JU info days
- Accessible via https://www.cbe.europa.eu/networking-platform

Q&As

2

CBE JU Call 2024:

How to write a good proposal

3



Get prepared to submit a proposal...

Study the call documentation

Select your partners

Plan your project and prepare the Technical Description (Template Part B)

Topic

Scope

Expected

outcomes

Proposal – Part B

1. Excellence

1.1 Objectives and ambition

1.2 Methodology

2. Impact

2.1 Project's pathways towards impact

2.2 Measures to maximise impact

3. Implementation

3.1 Work plan and resources

3.2 Capacity of participants and consortium as a whole

Evaluation





Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
- 2.1 Project's pathways towards impact2.2 Measures to maximise impact
- 3.1 Work plan and resources3.2 Capacity of participants and consortium as a whole

Are the **objectives**

- clear?
- pertinent to the topic?
- measurable and verifiable?

Tip! Provide quantified targets whenever possible and meaningful.

Is the **state-of-the-art** well presented? Is it clear to what extent the proposal goes **beyond** the state-of-the-art?



Is the proposed work **ambitious** enough to be innovative, but not so ambitious that it is unrealistic?

Is the initial and targeted Technology Readiness Level (**TRL**) properly described and realistically achievable within the proposed project?

⚠ The targeted TRL of a topic is required for at least the core technology, process or product developed.







Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
- 2.1 Project's pathways towards impact 2.2 Measures to maximise impact
- 3.1 Work plan and resources 3.2 Capacity of participants and consortium as a whole

Does the proposal show that the proposed **methodology** is appropriate and effective for achieving the objectives (incl. overcoming challenges)?

If Al-based systems/techniques are used, is their **robustness** demonstrated?









Ex-ante environmental performance assessment



Part B







Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
- 2.1 Project's pathways towards impact 2.2 Measures to maximise impact
- 3.1 Work plan and resources 3.2 Capacity of participants and consortium as a whole

Are **relevant initiatives** identified (incl. BBI/CBE projects) and, when meaningful, appropriate interactions considered?

In case of R&I activities with a relevant **gender** dimension: Has it been considered in the proposal?



CBE specific requirements

- 1010 Digital technologies 1010
- Cross-disciplinary aspects and Social Sciences and Humanities (SSH)
- Multi-actor approach (IA incl. Flag, selected RIA and CSA)





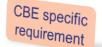


Proposal – Part B

- 1.1 Objectives and ambition
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Does the proposal demonstrate open science practices?

⚠ In HE, 'open science' is more than 'open access': It is an approach to science based on open, cooperative work and sharing of knowledge and tools as early and widely as possible.



include publication of LC(S)A output (IA incl. IA-Flagship topics)



Does the proposal provide details on data management in line with the FAIR principles (Findable, Accessible, Interoperable, Reusable)?

⚠ In the grant, there will be mandatory deliverables. "Data Management Plan".

2. Impact

(longer term)





scientific

Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
- 2.1 Project's pathways towards impact
- 2.2 Measures to maximise impact
- 3.1 Work plan and resources 3.2 Capacity of participants and consortium as a whole

Is it clear which **unique contributions** would be made to:

- the **outcomes** specified in the topic text? (medium term)
 - economic / the wider **impacts** beyond the immediate technological scope and duration of the project? societal

Is it clear which target groups will benefit?

Have the **scale** and **significance** of the contribution been indicated?

Have relevant **requirements** and potential barriers to outcome and impact been determined?

Tip! Provide quantified estimates whenever possible and meaningful.

Have appropriate **mitigating measures**, within or beyond the project, been described?

 \triangle \neq management risks (3.1 Work plan and resources)

2. Impact



Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
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A First sketch of the Dissemination, Exploitation and Communication plan = admissibility criterion (In the grant, there will be mandatory D&E&C deliverables.)



Is the plan to **disseminate** results to candidate user audiences appropriate? Tip! Provide quantified targets.

Are actions included to **communicate** project activities and results to multiple audiences (beyond project's community)?

Is the strategy to **exploit** the project's results appropriate? (incl. management of IPR)

⚠ Include a preliminary overview of relevant IPR, both within and outside the consortium.



- Economic viability check (RIA)
- Business Case + Model (IA incl. IA-Flag)
- Business Plan (separate Annex; IA-Flag)



3. Implementation



Proposal – Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
- 2.1 Project's pathways towards impact 2.2 Measures to maximise impact
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Does the **work plan** have a good and clear structure?



Have the different work packages (WP) been scheduled and linked appropriately? Are their inter-dependencies clear?

Are milestones and deliverables well defined and appropriately timed?

Are the WPs and associated tasks **sufficiently described** to provide a good understanding of the work involved and justify the proposed resources to be allocated?

- Table 3.1a List of work packages
- Table 3.1b Work package descriptions
- Table 3.1c List of deliverables
- Table 3.1d List of milestones
- Table 3.1e Critical risks for implementation
- Table 3.1f-i Staff effort, Different costs, Contributions

3. Implementation



Proposal - Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
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Are the described organisational **structure** and decisionmaking mechanisms appropriate to the scale and complexity of the project?



Are the management procedures, including quality management and conflict resolution, appropriate to the scale and complexity of the project?

Are critical **internal and external risks** related to project implementation described with appropriate mitigation measures and severity/probability estimates?

- Table 3.1a List of work packages
- Table 3.1b Work package descriptions
- Table 3.1c List of deliverables
- Table 3.1d List of milestones
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- Table 3.1f-i Staff effort, Different costs, Contributions



Proposal - Part B

- 1.1 Objectives and ambition
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3. Implementation



CBE specific requirements

- Ex-post environmental performance assessment (RIA; IA: LCA; IA-Flag: LCSA)
- Recommendations to stakeholders (IA incl. IA-Flag)



Proposal – Part B

- 1.1 Objectives and ambition
- 1.2 Methodology
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3. Implementation



Does the consortium bring together the necessary expertise for the project?

Has the **complementarity** of the participants been convincingly described?

Does **each partner** have a valid role and adequate resources (both effort and budget) to fulfil that role?

A If a participant requesting funding is based in a **third** country not eligible for funding: Is clearly explained why participation by this entity is essential to carry out the project?



Build a strong consortium

Match elements of Topic (Scope) and Part B (Excellence) to individual partners in the consortium.

Are there any **competence** gaps in the consortium?



Use the **networking opportunities** offered by the Funding & Tenders Portal, CBE and BIC

During proposal writing:

- Significant level of upfront commitment from all partners is crucial, as costs are not eligible before project start.
- > High level of **confidence** between partners is key.
- > Talk early about handling of IPR these will need to be confirmed formally in the Consortium Agreement before signature of the Grant Agreement.

ec.europa.eu/info/fundingtenders/opportunities/portal



cbe.europa.eu/ networking-platform

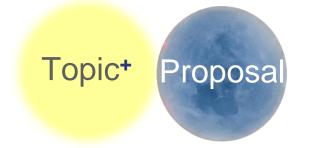
Chrosiar Rio-based Engles amounts Abs	out ▼ Apply for funding ▼ Projects Achievements News & Events
Network	ing platform
Home / Apply for funde	ng / Networking platform
Page contents	Expand your bioeconomy
Expend your	network
bioeconomy network	Are you considering applying for a CBE JU call for project proposals?
Free networking options	Join the CBE JJ networking platform to pitch your project idea, look for partners and offer your services, and, more importantly, get in touch with other CBE JJ community members!
	Free networking options
	Description of about the COV II and a section and shad

biconsortium.eu





Aim for total "Topic eclipse"







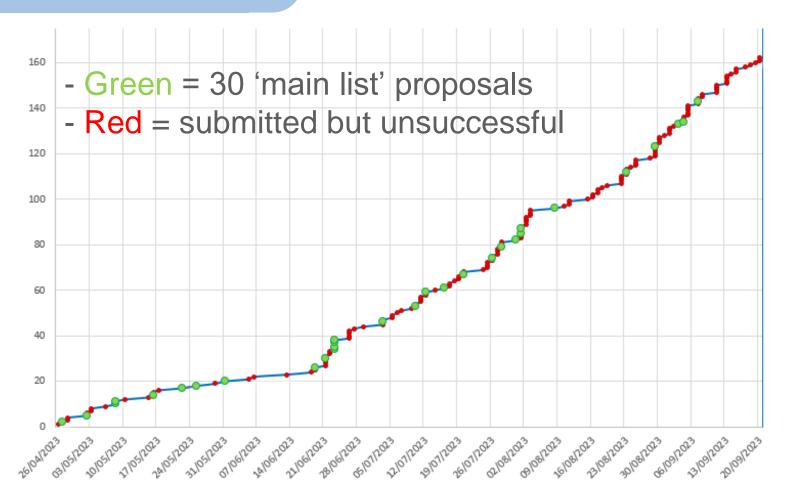
Topic+ = Topic text + HE requirements + CBE specific requirements

- every single word in topic text counts
 - every singlerequirement counts

Lessons learnt from Calls 2022 & 2023



Call 2023 submission statistics (2/3)





ESR analysis – outputs (1/2)

Top 5+1 most common shortcomings ordered by frequency

- 1. Impact expected outcomes (= bullet points in topic text)
- 2. Implementation work plan (incl. Tasks, deliverables,...)
- 3. Excellence ambition level, (going beyond) SOTA, TRLs
- 4. Implementation risk & mitigation measures
- 5. Excellence scope (bullet points in topic text)
- 6. (For RIAs: Impact economic viability check)

The 3 'biggest' evaluation elements



ESR analysis – outputs (2/2)

Top 5 most common weaknesses ordered by frequency

- Excellence methodology
- Excellence ambition level, (going beyond) SOTA, TRLs

 a bad idea...
- Excellence scope (bullet points in topic text)
- Impact expected outcomes (= bullet points in topic text)
- Implementation work plan



A good and convincing CBE JU proposal



Ensure that the proposed work is within the **scope** of the topic



Demonstrate that the idea is **ambitious** and goes beyond the **state of the art**



Your **methodology** must take into account open science practices and interdisciplinarity (+ gender dimension, if applicable)



Show clearly how the proposed work could contribute to the **outcomes and impacts** described in the work programme (the pathway to impact)



Describe the planned measures to **maximise the impact** of the project ('plan for dissemination & exploitation including communication activities')



Demonstrate the quality of the **implementation**, including work plan, resources and participants

Read carefully the **AWP2024** and the **Strategic Research and Innovation Agenda (SRIA)**, for a good understanding of the context and long-term objectives of CBE JU !!!

Thank you for your attention!















