

# Sustainable Process Industry (SPIRE)

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DG Research and Innovation

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#### **SPIRE Rationale**

EU process industries sit at the core of most industrial value chains and have the key challenge that they are highly dependent on resources (energy, materials and water).

The eight EU industrial sectors covered (chemical, steel, cement, ceramics, minerals, non-ferrous metals, industrial water and process engineering), most of which are world-leaders.

SPIRE represent together 6.8 million jobs in 450,000 enterprises and over €1,600 billion/year in turnover.

However, they are struggling with competitiveness at global level and striving for long-term sustainability.





#### **SPIRE Rationale**

The SPIRE industry sectors cannot address alone their energy and resource efficiency challenges in line with the EU2020 objectives. In fact, there are high risks and long-term investments with long RoI timeframes.

There is a need for cooperation along the value chains to make a difference for Europe at global level, and for public support.

To radically increase resource and energy efficiency, EU process industries need to jointly tackle the common challenges at EU level and employ a stable R&D budget in a contractual PPP.





### The SPIRE Roadmap

- Part 1: Vision
  - A Sustainable Process Industry for a resource-efficient and lowcarbon economy: Rejuvenate the European process industry base and help decoupling economic growth from resource impact
- Part 2: Research and Innovation Strategy
  - 6 Key-components: Feed, Process, Applications, Waste2Resources, Horizontal and Outreach
- Part 3: Expected Impacts
  - Up to 30% reduction in fossil energy intensity from current levels
  - Up to 20% reduction in non-renewable, primary raw material intensity compared to current levels
  - Up to 40% improvement in CO<sub>2</sub>-equivalent footprints
  - Leveraging additional investments (factor 5 to 10)



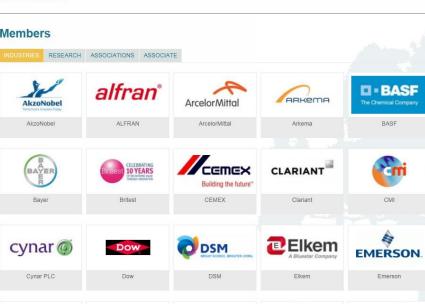








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Supren



Tata Steel



Tenaris



TERRA S.A.



















#### **Clean and continuous processes**

A once in a lifetime opportunity to make a real and lasting impact on the process industry - A paradigm shift





#### **Clean and continuous processes**



#### Follow-up to lighthouse projects like F<sup>3</sup>-Factory, COPIRIDE and ULCOS...

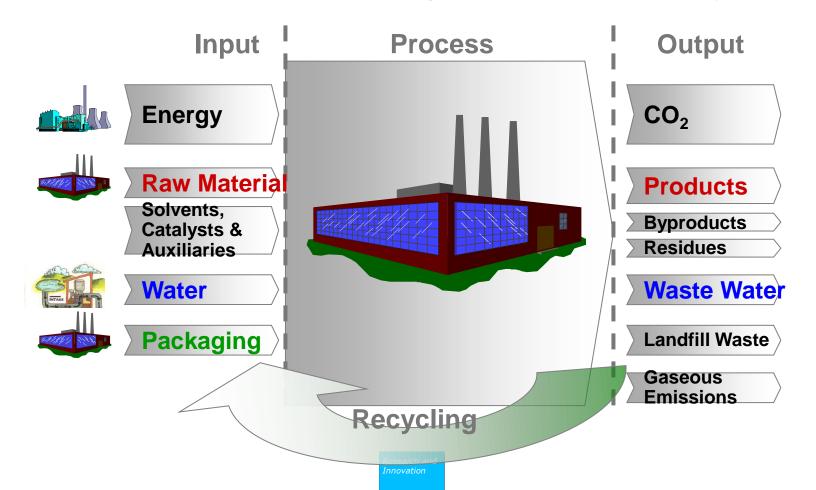




## Resource Efficiency in the whole production process

# Two years ago SusChem set out to implement the SPIRE concept in Horizon 2020 With SUCCESS

**Dedicated EU research funding for 900 million € over 7 years** 





### **SPIRE - General Objectives**

- To develop innovative technologies that improve the impact of the European process industry, and to contribute to the EU2020 goals
- ✓ Develop processes and systems for increased energy and resources efficiency
- ✓ Contribution to the overall EU industrial competitiveness
- ✓ Contribution to Europe's efforts towards ensuring growth and jobs with longterm sustainability
- ✓ Contribution to major EU innovation policies (e.g. EIPs on Water, Raw Materials, Smart Cities, KETs)
- ✓ Contribute to standardisation and rapid market uptake
- ✓ Ensure knowledge and technology transfer within and across the European process industry sectors
- ✓ Create opportunities in global markets for process, ICT and materials sectors





# Support 2014-15 for the process industry in the framework of SPIRE



#### **PROCESS**

- •SPIRE 1 2014 Integrated Process Control Research & Innovation Action
- •SPIRE 3 2015 Improved downstream processing of mixtures in process industries Innovation Actions

#### **FEED**

•SPIRE 2 - 2014 Adaptable chemical processes allowing the use of renewables as flexible feedstock for chemical and energy applications – Innovation Action

#### HORIZONTAL

•SPIRE 4 - 2014 Methodologies, tools and indicators for crosssectorial sustainability assessment of energy and resource efficient solutions in the process industry - Support action





#### **PROCESS:**

- •SPIRE 5 2015 New adaptable catalytic reactor methodologies for Process Intensification Research and Innovation Action
- •SPIRE 6 2015 Energy and resource management systems for improved efficiency in the process industries Research and Innovation Action

#### **WASTE2RESOURCE**

•SPIRE 7 - 2015 Recovery technologies for metals and other minerals – Innovation Action

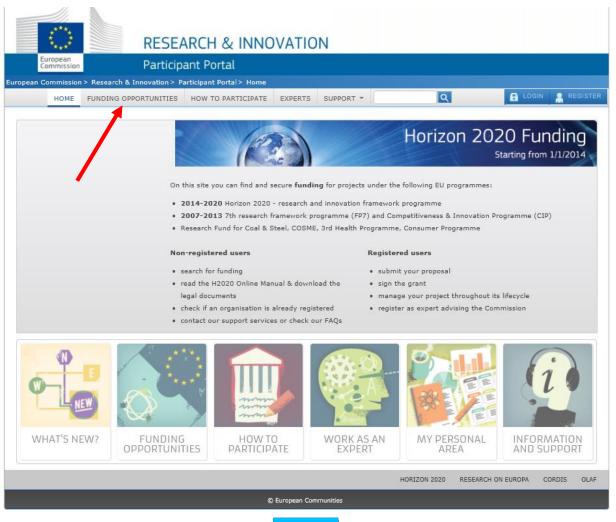
#### **APPLICATIONS**

 SPIRE 8 – 2015: Solids handling for intensified process technology – Innovation Action



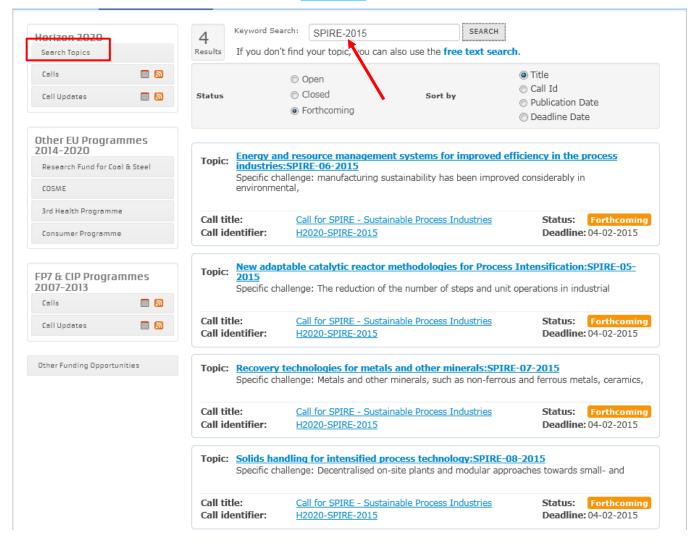


http://ec.europa.eu/research/participants/portal/desktop/en/home.html



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#### Call for SPIRE - Sustainable Process Industries

H2020-SPIRE-2015

Sub call of: H2020-SPIRE-2014-2015

Planned Opening date Publication date **Total Call Budget** 

22-10-2014 11-12-2013

Deadline Date 04-02-2015 17:00:00 (Brussels local time) Main Pillar

Industrial Leadership

Status

€75,170,000 Forthcoming

OJ reference OJ C 361 of 11 December 2013

Topic: Recovery technologies for metals and other minerals

SPIRE-07-2015

Topic Description

Topic Conditions & Documents

Submission Service

Specific challenge: Metals and other minerals, such as non-ferrous and ferrous metals, ceramics, glass, cement and chemicals are utilised in numerous applications in many industrial sectors. Their demand, in particular those used in specialised applications, will increase in the coming years. Because of their increasing importance or economic value, a key issue is the development of processes for an effective and efficient recovery of these materials, from primary sources or from waste streams of the current industrial processes. Novel integrated recovery processes should result in increased resource efficiency and sustainability for the European industry, allowing the recovery of significant amount of metals and other minerals, even from low concentration streams. This should lower the dependency on imports of these materials, sheltering Europe from possible shortages in supply and reducing production costs and environmental impacts.

Major improvements in separation processes are needed to achieve an efficient and cost effective recovery from the different streams in the process industries.

Scope: new approaches combining several existing techniques (e.g. precipitation, adsorption, extraction, physical or biological treatment and separation) or new alternative solutions could provide a cost-effective way to achieve major improvements in the efficiency of recovery operations for metals and other minerals, leading to waste reduction and minimising the environmental impact of industrial operations.

The proposed solutions should also have potential for integration in the current industrial scenario, and should be suitable for different sectors in the process industry. It is essential to consider the compatibility of the technologies with currently existing plants, taking into consideration the capital -intensive nature of some industrial sectors involved.

Demonstration activities should focus in the following research areas:

- Innovative technologies for minerals and metals treatment from solid, gaseous and/or liquid waste streams.
- Development of new approaches for the design and scale up of industrial processes. In particular, these



# SPIRE-07-2015 Recovery technologies for metals and other minerals

**Specific challenge:** Development of processes for an effective and efficient recovery of these materials; Lower the dependency of imports (shortage in supply) but reducing production costs and environmental impacts; major improvements in separation processes, ...

**Scope:** Combination of existing technologies or new alternative solutions; Integration in the current industrial scenario; demonstration activities in industrial environments; initial exploitation and business plan; seek synergies including cumulative funding with regional/national/European structural funds. Significant SME participation; 6-10 M€ EU contribution;...

**Expected Impact:** proof of economic and industrial feasibility (life cycle and cost assessment); impact on resource efficiency (40% increase in recovery compared to conventional processes); shorter time to market; technology transfer; help to achieve EIP Raw Materials;...

Type of Action: Innovation action





#### **Particularities of the PPP calls**

- Involvement of industry in the preparation of the WP
- Added value from (and for) industrial stakeholders
- High involvement of experts from industry in the evaluation process (> 50%)
- One stage evaluation to reduce time-to-grant
- Many **DEMO** topics
- Exploitation of results is a very high priority
- Subject to the same rules and regulation as other H2020 calls





#### For proposers – Do not forget to consider:

- Value Chain Approach
- Cross Sectorial / Transferable Technologies
- Lifecycle perspectives
- Outline Business Plan
- Valorisation of results and products
- Address Non-technological barriers / bottlenecks
- Links to Legislation and Standardisation
- No negotiation of proposals —— Only complete proposals can be funded
- (AND don't forget to Pre-register your proposal and submit IN TIME)

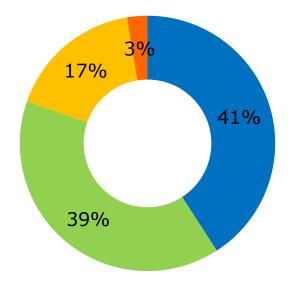


#### H2020-SPIRE-2014



SPIRE-01-2014
SPIRE-02-2014
SPIRE-03-2014
SPIRE-04-2014

PROPOSALS				
Eligibile	Eligibile Main List			
nb	nb	EC Contribution		
28	4	€	23,900,000	
21	3	€	23,000,000	
10	1	€	10,000,000	
9	3	€	1,500,000	
68	11	€	58,400,000	



## Main List Ec contribution

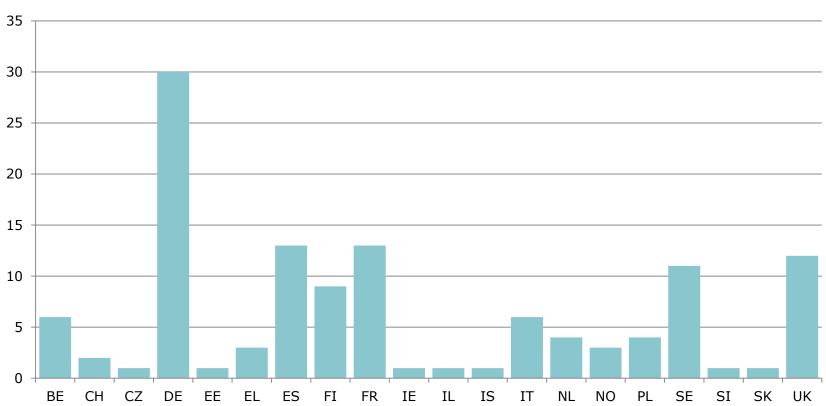
- ■SPIRE-01-2014
- ■SPIRE-02-2014
- SPIRE-03-2014
- ■SPIRE-04-2014

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#### H2020-SPIRE-2014



## **Number of participants by country Main List**







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#### RESEARCH & INNOVATION

Key Enabling Technologies

European Commission > Research & Innovation > Key Enabling Technologies > Public Private Partnerships... > H2020 Information Day on Research PPPs'















H2020 Information Day on Research PPPs 21 October 2014

A Home > Public Private Partnerships in research > H2020 Information Day for PPPs 21 October 2014

Information Days on the Research PPPs on Factories of the Future, Energy-efficient Buildings, Green Vehicles and Sustainable Process Industry Brussels, 21 October 2014



An Information Day on the Research PPPs will take place on 21 October 2014 in Brussels.

The aim of the event is to give the research community an overview of ongoing activities, and to support the preparation of proposals for the 2015 calls.

The info day will also offer plenty of opportunities for networking.

Register for the info day

Privacy Statement (PDF version, 137KB)



H2020 Information Day for PPPs' 16-17

December 2013

e-Library

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# Thank you for your attention

#### **More information:**

HORIZON 2020:

http://ec.europa.eu/research/participants/portal/desktop/en/home.html

Contractual Public-Private Partnerships in research and innovation: <a href="http://ec.europa.eu/research/industrial\_technologies/ppp-in-research\_en.html">http://ec.europa.eu/research/industrial\_technologies/ppp-in-research\_en.html</a>